



Books by Kelly, LLC

Notice of Need for Consent

Your financial security is a primary concern for us. We do not release or disclose ANY information or copies of documents to ANYONE other than you. This includes your parents, your children, Banks, Mortgage Brokers and Financial Planners. If you need copies of your tax return or W2 forms given to ANYONE, you, yourself must obtain these items from our office. We can not give them to anyone else. We can not discuss you, your tax return or any issue with another party, without either YOUR written permission or a Judge's Order.

We are not trying to make your life difficult, just protect you from risk and observing the law governing our tax practice.

You are provided copies of all tax returns and the original documents provided to our office are returned to you. If you need additional copies, additional fees may apply.

When you have read this document, please sign and date below. Both spouses must sign for joint returns.

Client Printed Name

Client Signature

Date

Spouse Printed Name

Spouse Signature

Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov